

Notice of Application to Organize an Interim State Bank
and to Acquire or Merge

Notice is hereby given that _____
(Name of Applicant Holding Company)

has submitted an application to the Oklahoma State Banking Department for authority to organize

(Name of Proposed Interim State Bank)

for (select one: the purpose of facilitating the creation of a bank holding company, or acquiring or merging with the existing bank listed below).

(Name of Existing Bank)

(City or Town) (County) (State)

_____ will be the surviving bank and its main office
(Name of Surviving Bank)

will be located at _____
(Street Address) (City or Town)

(County) (State)

The application was accepted for filing on _____
(Date)

Any interested person may submit to the Oklahoma Bank Commissioner at the Oklahoma State Banking Department, 2900 North Lincoln Boulevard, Oklahoma City, Oklahoma, 73105, written comments or objections to the organization of the proposed bank, or a request for an opportunity to be heard, within 21 days after the first notice by publication as described in Title 6 O.S. § 306.1. Any request for an opportunity to be heard must set forth reasons justifying the time and expense entailed by such hearing. This application and any written comments or objections will be considered and processed pursuant to Title 6 O.S. §§ 502.E and 502.1.

(Date)

(Name of Existing Bank)

(Location)

(Name of Proposed Interim State Bank)

(Location)

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INSTRUCTIONS

(This sample notice is to be used for holding company interim charter applications filed pursuant to Section 502.E of the Oklahoma Banking Code).

NOTE: The applicant must not publish until notified by the Commissioner that the application has been accepted for filing!

1. Within 10 days after the Commissioner has accepted an application for filing, the applicant must publish notice of the filing in a legal newspaper of general circulation in the city, town, or county in which the proposed bank is to be located.
2. The Notice must be published on the same day of two (2) consecutive weeks and must contain a statement that an application has been submitted, the name of the holding company, the name and location of the proposed bank, the name and location of the existing bank, and the date on which the application was accepted for filing. (Refer to sample notice provided).
3. The applicant must publish all Notices in the joint names of all banks involved in the transaction.
4. The applicant must state the reason for the application for the interim bank in the Notice; that is, either to facilitate the establishment of a bank holding company, or the acquisition of or merger with an existing bank(s).
5. The applicant must promptly furnish the Commissioner an affidavit evidencing such publication.